

Suggested Language to Designate a Bequest to the Van Wezel Foundation

Legal Name: The Van Wezel Foundation, Inc.
Incorporated in: Sarasota, FL
Address: 777 N Tamiami Trail, Sarasota, FL 34236
Tax ID: 59-2807055

The following language is suggested for use in making an unrestricted bequest:

“I give (the sum of _____ dollars) OR (all or ____ percent of the residuary of my estate) to the Van Wezel Performing Arts Center, Inc., 777 N Tamiami Trail, Sarasota, FL 34236, tax ID number 59-2807055.”

The following language is suggested for use in making a restricted bequest:

“I give (the sum of _____ dollars) OR (all or ____ percent of the residuary of my estate) to the Van Wezel Performing Arts Center, Inc., 777 N Tamiami Trail, Sarasota, FL 34236, tax ID number 59-2807055, for: (state purpose: e.g., general operations, community engagement programming, presenting efforts).” *

**Please contact the Van Wezel Foundation before finalizing your will to discuss restriction options.*

The following language is suggested for use in establishing an endowment for a specific purpose:

“I give (the sum of _____ dollars) OR (all or ____ percent of the residuary of my estate) to the Van Wezel Performing Arts Center, Inc., 777 N Tamiami Trail, Sarasota, FL 34236, tax ID number 59-2807055, as a contribution to the operational endowment fund, the earnings from which support the Foundation’s mission and operation expenses.”

**If interested in establishing an endowment fund to support a specific project or program, please contact the Van Wezel Foundation before finalizing your will to discuss restriction options.*

Inclusion of the following language will ensure that your endowment bequest will always remain productive:

“If at any time in the judgement of the trustees of the Van Wezel Foundation the designated use of this bequest is no longer practicable or appropriate, then the trustees shall use the bequest to further the general purposes of the Van Wezel Foundation, giving consideration, where possible, to my special interest as described above.”

A will or trust is an important legal document, so please contact an attorney or financial advisor for assistance.